

The Successful Investor Conservative Growth Portfolio

Stock	Price \$	Symbol	Div. \$	Yield %	Earnings \$			P/E Ratio	TSINetwork Rating	Advice	Gain (loss)%
					2024	2023	2022				
Consumer Goods & Services:											
Canadian Tire	140	CTC.A	7.00	5.0	11.75e	10.37a	18.75a	11.9	Above Ave.	Best Buy	+900.0
Loblaw	159	L	2.05	1.3	8.52e	7.75a	6.82a	18.7	Above Ave.	Buy	+1,808.8
Maple Leaf Foods	23	MFI	0.88	3.8	0.75e	0.09a	-0.26a	30.7	Average	Hold	+53.3
Molson Coors	70	TPX.B	1.76u	3.4	5.67ue	5.43ua	4.10ua	9.0	Average	Hold	+379.5
Manufacturing & Industry:											
CAE	26	CAE	—	—	1.25e	0.87a	0.87a	20.8	Average	Buy	+593.3
Canadian National	169	CNR	3.38	2.0	8.01e	7.28a	7.46a	21.1	Above Ave.	Buy	+1,459.8
CPKC&	105	CP	0.76	0.7	4.38e	3.84a	3.77a	24.0	Above Ave.	#1 Buy	+5,229.9
Finning	40	FTT	1.10	2.8	3.93e	3.91a	3.25a	10.2	Above Ave.	Buy	+700.0
Thomson Reuters	234	TRI	2.16u	1.1	3.69ue	3.51ua	2.62ua	46.2	Above Ave.	Buy	+1,200.0
Finance:											
Bank of Montreal	117	BMO	6.20	5.3	10.74e	11.73a	13.23a	10.9	Above Ave.	Buy	+766.7
Bank of Nova Scotia	65	BNS	4.24	6.5	6.47e	6.54a	8.50a	10.0	Above Ave.	Best Buy	+863.0
CIBC#	67	CM	3.60	5.4	6.96e	6.72a	7.05a	9.6	Above Ave.	Buy	+688.2
Great-West Lifeco	40	GWO	2.22	5.6	4.27e	3.94a	3.56a	9.4	Above Ave.	Hold	+233.3
IGM Financial	38	IGM	2.25	5.9	3.81e	3.44a	3.63a	10.0	Above Ave.	Buy	+1,041.1
Royal Bank	145	RY	5.68	3.9	11.64e	11.38a	11.19a	12.5	Above Ave.	Buy	+1,900.0
TD Bank	76	TD	4.08	5.4	8.06e	7.99a	8.36a	9.4	Above Ave.	Best Buy	+1,420.0
Resources & Commodities:											
Cenovus	26	CVE	0.72	2.8	2.74e	2.12x	3.20x	9.5	Average	Buy	+386.9
Imperial Oil	90	IMO	2.40	2.7	9.10e	8.49	11.44x	9.9	Average	Best Buy	+1,488.1
Ovintiv	66	OVV	1.20u	2.5	6.17ue	6.86ua	6.85ua	7.8	Average	Buy	+132.8
Suncor	52	SU	2.18	4.2	5.53e	5.10a	8.32a	9.4	Average	Buy	+1,008.7
Teck Resources	66	TECK.B	0.50	0.8	3.60e	5.15a	9.09a	18.3	Extra Risk	Buy	+388.9
Utilities:											
BCE	47	BCE	3.99	8.5	3.03e	3.21a	3.35a	15.5	Above Ave.	Best Buy	+675.6
Enbridge	49	ENB	3.66	7.5	3.01e	2.79a	2.81a	16.3	Above Ave.	Buy	+53.1
Fortis	54	FTS	2.36	4.4	3.22e	3.09a	2.78a	16.8	Above Ave.	Buy	+730.8
TC Energy	54	TRP	3.84	7.1	4.22e	4.52a	4.30a	12.8	Above Ave.	Best Buy	+315.4

Under Earnings, 2024 refers in most cases to the fiscal year now underway; 2023 and 2022 refer to the two prior fiscal years. e.—estimate; d.—loss; u.r.—under review; u—U.S. dollars; x—these earnings, as originally reported, include items that may give a misleading view of continuing operations; a—this number excludes special items or write-offs. It aims to track earnings from continuing operations.

P/E Ratio: share price divided by forecast earnings. Yield: annual dividend rate divided by share price. Gain (loss) refers to changes in share prices since our first recommendation.

#—All per-share amounts adjusted for 2-for-1 stock split in May 2022.

&—Canadian Pacific Kansas City is your #1 Conservative Buy for 2024.